#### FORM D



1313376

**UNITED STATES** 

RECD S.E.C. MAR 1 8 2005 1086

SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549 RECHIVED FORM D NOTICE OF SALE OF SECURITIES MAR PURSUANT TO REGULATION D, SECTION 4(6), AND/OR WIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Number: 3235-0076							
Expires: May 31, 2005							
Estimated average burden							
hours per response16.00							

SEC USE ONLY								
Prefix	Serial							
DATE	RECEIVED							

Name of Offering (☐check if this is an amendment and name has changed, and indicate changed)	ge.)							
Park Street Capital Private Equity Fund VI, L.P. Partnership Interests								
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506	Section 4(6) ULOE							
Type of Filing: ☐New Filing ☐Amendment No. 2								
A. BASIC IDENTIFICATION DATA								
Enter the information requested about the issuer								
Name of Issuer (∐check if this is an amendment and name has changed, and indicate change Park Street Capital Private Equity Fund VI, L.P.	e.)							
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)							
One Federal Street, 24 <sup>th</sup> Floor, Boston, MA 02110	617/897-9200							
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive offices)	Telephone Number (Including Area Code)							
Brief Description of Business								
Investment Partnership	RDAPTERP							
Type of Business Organization	1 4/10 にのるこ							
☐ corporation ☐ limited partnership, already formed ☐ other (please specify)	AAAB							
business trust limited partnership, to be formed								
Month Year  Actual or Estimated Date of Incorporation or Organization: 11 04 ⊠ Actual	T Fatimeted From							
Actual or Estimated Date of Incorporation or Organization: 11 04 🖾 Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation f	☐ Estimated THOMSON							
, - ,	DE PINANCIAL							
CN for Canada; FN for other foreign jurisdiction)	DE							
GENERAL INSTRUCTIONS								
Federal:								
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or S 77d(6).	section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.							
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notic Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, is due, on the date it was mailed by United States registered or certified mail to that address.								
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549.								
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed photocopies of the manually signed copy or bear typed or printed signatures.	ed. Any copies not manually signed must be							
Information Required: A new filing must contain all information requested. Amendments need only report the na								
the information requested in Part C, and any material changes from the information previously supplied in Parts the SEC.	A and B. Part E and Appendix need not be filed with							
Filing Fee: There is no federal filing fee.								
State:								
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of sec that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrat made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the prop shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a pa	tor in each state where sales are to be, or have been ber amount shall accompany this form. This notice							
ATTENTION								
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Converse will not result in a loss of an available state exemption unless such exemption is predicated on the filing								

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

A. BASIC IDENTIFICATION DATA									
2. Enter the information requested for the following:									
Each promoter of the issuer, if the issuer has been organized within the past five years;									
<ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ul>									
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or									
Managing Partner									
Full Name (Last name first, if individual)									
Park Street Capital Private Equity Fund VI, L.L.C.									
Business or Residence Address (Number and Street, City, State, Zip Code)									
One Federal Street, 24 <sup>th</sup> Floor, Boston, MA 02110									
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or									
Managing Partner									
Full Name (Last name first, if individual)									
Segel, Robert G.									
Business or Residence Address (Number and Street, City, State, Zip Code)									
c/o Park Street Capital, L.L.C., One Federal Street, 24 <sup>th</sup> Floor, Boston, MA 02110									
Check Box(es) that Apply:									
Managing Partner									
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or									
Managing Partner									
Full Name (Last name first, if individual)									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply:   Promoter  Beneficial Owner  Executive Officer  Director  General and/or									
Managing Partner									
Full Name (Last name first, if individual)									
Decidence Address Address (Allumbar and Check City Chate Tin Code)									
Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director General and/or									
Check Box(es) that Apply:									
Full Name (Last name first, if individual)									
To the treatment of the									
Business or Residence Address (Number and Street, City, State, Zip Code)									
( in the state of sta									

# FORM D

	B. INFORMATION ABOUT OFFERING									
Has the issuer solution	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  ☐ Yes ☒ No									
		Answe	er also in A	ppendix, (	Column 2,	if filing und	der ULOE.			
)	2. What is the minimum investment that will be accepted from any individual?\$15,000									
3. Does the offering	3. Does the offering permit joint ownership of a single unit?									
commission or sin If a person to be I state or states, list	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									
Full Name (Last name	first, if individua	al)								
Business or Residenc	e Address	(Numbe	r and Stre	et, City, St	ate, Zip C	ode)			•	
Name of Associated B	roker or Dealer					,,,		· · ·		
States in Which Perso	n Listed Has So	licited or li	ntends to S	Solicit Pur	chasers					
(Check "All States"	or check individ	ual States)				.,				All States
DIL DIN	AZ	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL   MI   OH   WV	☐ GA ☐ MN ☐ OK ☐ WI	☐ HI ☐ MS ☐ OR ☐ WY	☐ ID ☐ MO ☐ PA ☐ PR
Full Name (Last name	first, if individua	al)								· · · · · · · · · · · · · · · · · · ·
Business or Residence	e Address	(Numbe	r and Stre	et, City, St	ate, Zip C	ode)				
Name of Associated B	roker or Dealer		·	-						
States in Which Perso	n Listed Has So	licited or li	ntends to \$	Solicit Pur	chasers		<del></del> -			
(Check "All States"	or check individi	ual States)		••••••					•••••	□ All States
DIL DIN	AZ AR IA KS NV NH SD TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL   MI   OH   W	☐ GA ☐ MN ☐ OK ☐ WI	☐ HI ☐ MS ☐ OR ☐ WY	□ ID □ MO □ PA □ PR
Full Name (Last name first, if individual)										
Business or Residence	e Address	(Numbe	r and Stre	et, City, St	ate, Zip C	ode)				
Name of Associated Broker or Dealer										
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers										
(Check "All States"	or check individ	ual States)			•••••					□ All States
DIL DIN	AZ AR IA KS NV NH SD TN	☐ CA ☐ KY ☐ NJ ☐ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	☐ DC ☐ MA ☐ ND ☐ WA	FL   OH   OH	☐ GA ☐ MN ☐ OK ☐ WI	☐ HI ☐ MS ☐ OR ☐ WY	☐ ID ☐ MO ☐ PA ☐ PR

1. Eliter the aggregate offering price of securities included in this offering and the total amount afready sold. Enter 1° if answer is none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  Type of Security    Debt	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS									
Debt	1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the								
Equity       Common   Preferred		Type of Security		Amo	•					
Convertible Securities (including warrants)   S 0   \$ 169,183,080		Debt	\$ 0	\$	0					
Convertible Securities (including warrants)		Equity	\$ 0	\$	0					
Partnership Interests										
Total Answer also in Appendix, Column 3, if filing under ULOE  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number three				\$ \$ 169	-					
Total Answer also in Appendix, Column 3, if filing under ULOE  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number three		Other (Specify)	\$ 0							
Answer also in Appendix, Column 3, if filing under ULOE  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number Investors		• • •		•	183 080					
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number   Num			<b>\$</b> 200,000,000	<b>V</b> 100	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number   Numb			· · · · · · · · · · · · · · · · · · ·							
Accredited investors.  Accredited investors.  Accredited investors.  Non-accredited investors.  Total (for filings under Rule 504 only).  Answer also in Appendix, Column 4, if filing under ULOE  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A.  Rule 504  Total  O  Answer also in Appendix in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering  Rule 505  Regulation A.  O  S  O  Regulation A.  O  S  O  Total  O  A  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fee.  Printing and Engraving Costs  Legal Fees  Printing and Engraving Costs  Engineering Fees  Sales Commissions (specify finders' fee separately)  Other Expenses (identify) Blue Sky (\$10,000). Postage/Courier (\$15,000) and Travel/Meetings (\$130,000)  S 155,000	2.	securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is								
Non-accredited Investors				Dolla	ar Amount					
Non-accredited Investors		Accredited Investors	73	\$ 169	9,183,080					
Total (for filings under Rule 504 only)		Non-accredited Investors	0	S	0					
Answer also in Appendix, Column 4, if filing under ULOE  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering  Rule 505			•							
3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of Offering  Rule 505			Ū	•	Ü					
Type of Offering  Rule 505	3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed								
Rule 505		Type of Offering		Doll						
Regulation A		, · · · · · · · · · · · · · · · · · · ·	•	\$	a					
Rule 504		Regulation A	0		0					
Total		<del>-</del>	•		7					
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fee.										
of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fee		Total	U	Ą	U					
Printing and Engraving Costs          \$5,000          Legal Fees          \$140,000          Accounting Fees          \$0          Engineering Fees          \$0          Sales Commissions (specify finders' fee separately)          \$0          Other Expenses (identify) Blue Sky (\$10,000), Postage/Courier (\$15,000) and Travel/Meetings (\$130,000)          \$155,000	4.	of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of								
		Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees  Sales Commissions (specify finders' fee separately)  Other Expenses (identify) Blue Sky (\$10,000), Postage/Courier (\$15,000) and Travel/Meeting	gs (\$130,000)	\$5, \$14 \$0 \$0 \$0 \$0 \$15	0,000 55,000					

	C. OFFERING PRICE, NUMBER OF INVESTOR	S, EXPENSES AND	USE	OF PROCEE	DS		
	b. Enter the difference between the aggregate offering price given i		)				
	- Question 1 and total expenses furnished in response to Part C - Quedifference is the "adjusted gross proceeds to the issuer."					\$199,700.	000 .
-						Ψ133,100,	.000
5.	Indicate below the amount of the adjusted gross proceeds to the iss to be used for each of the purposes shown. If the amount for any process shown is the amount for any process shown.						
	furnish an estimate and check the box to the left of the estima						
	payments listed must equal the adjusted gross proceeds to the issue to Part C - Question 4.b. above.						
				Payments to	)		
				Officers,		Dayma a sta	T.
				Directors & Affiliates		Payments Others	10
	Salaries and fees (Maximum management fees to General Partner fo	r first 5 years)	<b>S</b>	5,000,000		\$	0
	Purchase of real estate			0		\$	0
	Purchase, rental or leasing and installation of machinery and equipme	ent		0		\$	0
	Construction or leasing of plant buildings and facilities	***************************************		0		\$	0
	Acquisition of other businesses (including the value of securities invol						
	offering that may be used in exchange for assets or securities of anot pursuant to a merger)			. 0		\$194,700.0	00
				-	_		
	Repayment of indebtedness					•	0
	Working capital		□ \$			•	0
	Other (specify):			0		\$	0
	Column Totals		$\boxtimes$ \$	5,000,000	$\boxtimes$	\$194,700,0	00
	Total Payments Listed (column totals added)			199,700,000			
75.0	D. FEDERAL SI			If Alain mading i	- <b>f</b> : -	dda.a. Divi	- 505 45-
falla	issuer has duly caused this notice to be signed by the undersigned wing signature constitutes an undertaking by the issuer to furnish to the	auty authorized per ne U.S. Securities ar	son. id Ex	i inis notice i change Commi	s ille	ı under Kur ı. upon writte	en request
	s staff, the information furnished by the issuer to any non-accredited in						
	er (Print or Type) Signature	1	Da	te 11			
Park L.P.	x Street Capital Private Equity Fund VI, X	sell	Ma	rch <u>       </u> , 2005			
		itle of Signer (Print o	r Typ	e)			
Ву:		lanaging Member					
Ву:	Robert G. Segal						
	ATTENTIO						
Inte	ntional misstatements or omissions of fact constitute federal crim	ninal violations. (S	ee 18	U.S.C. 1001.)			

### . FORM D

E. STATE SIGNATURE										
1.	l. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subje	ot to any of the o	disqualification provisions							
	of such rule?		Yes 🖾 No							
	See Appendix, Column 5, for s	tate response.								
2.	<ol> <li>The undersigned issuer hereby undertakes to furnish to any state adminis D (17 CFR 239.500) at such times as required by state law.</li> </ol>	rator of any stat	te in which this notice is filed, a notice on Form							
3.	<ol><li>The undersigned issuer hereby undertakes to furnish to the state administ issuer to offerees.</li></ol>	, and .								
4.	The undersigned issuer represents that the issuer is familiar with the conclinited Offering Exemption (ULOE) of the state in which this notice is filed this exemption has the burden of establishing that these conditions have the conditions hav	and understand								
	The issuer has read this notification and knows the contents to be true and has indersigned duly authorized person.	duly caused this	s notice to be signed on its behalf by the							
1	Ssuer (Print or Type) Park Street Capital Private Equity Fund VI,P.  Signature  X  X	il.	Date March, 2005							
	Name of Signer (Print or Type)  By: Park Street Capital Private Equity Fund VI, L.L.C.  Title of Signer (Print or Type)  Managaing Member									
Ву:	By: Roberg G. Segel									
Prin D m	Instruction: Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.									

					APPENDIX											
1	:	2	3			4			5							
	to r accre invest St	to sell non- edited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State							Type of investor and amount purchased in State (Part C-Item 2)			unde Ut (if yes explan waiver	lification r State .OE , attach ation of granted) i-Item 1)
State	Yes	No	Equity (Partnership Interests)	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No							
AL		X	X	4	\$2,000,000			1	1.12							
AK																
AZ																
AR									<u> </u>							
CA		Х	X	5	\$15,000,000											
CO		Х		2	\$600,000											
CT		Х	X	2	\$3,000,000											
DE																
DC	1	Х	Х	1	1,000,000											
FL	,	Х	Х	1	\$550,000			-								
GA																
Н		Х	Х	2	\$6,000,000											
ID																
IL		Х	Х	1	\$3,500,000											
IN																
IA																
KS																
KY									,							
LA		Х	Х	2	3,000,000											
ME																
MD		Х	Х	1	\$2,000,000											
MA		Х	×	19	\$15,000,000											
Mi		Х	X	2	\$5,800,000											
MN		Х	Х	2	\$2,003,000											
MS																
МО		Х	Х	1	\$350,000											
MT																
NE																
NV		Х	Х	1	\$7,000,000											
NH																

#### . FORM D

					APPENDIX						
1		2	3		4						
	to r accre inves St	to sell non- edited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
			Equity (Partnership	Number of Accredited		Number of Non-Accredited					
State	Yes	No	Interests)	Investors	Amount	Investors	Amount	Yes	No		
NJ											
NM											
NY		Х	X	4	\$9,500,000		•				
NC		Х	Х	1	\$1,500,000						
ND											
ОН		Х	Х	1	20,000,000						
OK		X	X	4	\$1,000,000						
OR											
PA		×	X	3	\$23,000,000						
RI		X	X	1	\$5,000,000						
SC		X	X	1	\$500,000						
SD											
TN											
TX		X	X	2	\$4,000,000						
UT						·					
VT								<u> </u>			
VA		Х	X	2	\$5,500,000						
WA		Х	×	1	\$2,500,000						
WV							<del> </del>	1			
WI		X	×	1	\$500,000			<del> </del>	<del> </del>		
WY								1			
PR								†			

# FORM D

## Page 2 - Continued

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if indi	vidual)				
Business or Residence Address	(Numb	er and Street, City, Stat	e, Zip Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if ind	vidual)				
Business or Residence Address	(Numbe	er and Street, City, Stat	e, Zip Code)	<u></u>	 
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind	vidual)				
Business or Residence Address	(Numbe	er and Street, City, Stat	e, Zip Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind	vidual)				
Business or Residence Address	(Numbe	er and Street, City, Stat	e, Zip Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numbe	er and Street, City, Stat	e, Zip Code)		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numbe	er and Street, City, Stat	te, Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numbe	er and Street, City, Stat	te, Zip Code)		 